



HFMA Region 9 Webinar
Tuesday, April 21, 2020 | 11:30am – 12:30pm CT
Presented as a benefit to you by the Region 9 Chapters

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WEBINAR TOPIC TITLE: Financial Assistance Policy Compliance with 501(r)

Course: 2004W | **CPE:** 1.0 | **Level:** Basic or Intermediate | **Prerequisites:** None

Topic Description:

Tax-Exempt and Dual Status Governmental Hospitals are required to comply with the various section of 501(r), enacted by the Affordable Care Act. The IRS is being to closely monitor that hospitals are in compliance with the Financial Assistance Policy (FAP) Regulations. It's important that your hospital is following the IRS guidelines to avoid a potential audit. Note: FAPs is the term the IRS now uses in place of Charity Care Policies.

Learning Objectives:

- Understand what 501(r) is and which hospitals it applies to
- Understand key provisions and language needed in the Financial Assistance Policy and related policies
- Understand requirements on how to share and post your policies

Target Audience:

Compliance Officers, Controllers, Accounting Staff and any other staff that is responsible for the hospital's financial assistance policies.

Presenter:

Amie Whittington Dean, CPA
Senior Manager – Healthcare Tax Services
HORNE LLP

Presenter Bio:

Amie is a tax senior manager in HORNE LLP's healthcare services practice. She primarily provides tax and consulting services to nonprofit and healthcare entities, including hospitals, doctor groups and physicians. Amie joined HORNE in 2005. Amie graduated from Millsaps College with a Bachelor of Science in Business Administration in accounting and a Master of Accountancy. Amie specializes in providing tax and compliance services to nonprofit hospitals.